



# EFCG

Environmental Financial  
Consulting Group

## Technology Leadership Conference

Exclusively for the Architecture, Engineering, and Consulting (AEC) Industry



## Preliminary Agenda

BOSTON  
UNIVERSITY

**Boston, MA**  
**June 16-17**  
**2025**

## Sponsorship Partners



TRANSEARCH  
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# WELCOME



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# TECHNOLOGY LEADERSHIP CONFERENCE

June 16-17, 2025

## ABOUT EFCG

EFCG is the leading consulting and investment banking firm in the Architecture, Engineering, and Consulting (AEC) industry. Our mission is to provide a strategic edge to AEC firms to advance the industry through our end-to-end, integrated solutions that support executive leaders with their most critical strategic and financial decisions.

In the last 35 years, EFCG has served as a retained advisor to 550+ firms, developed the most extensive proprietary industry database of financial and business metrics, held nearly 100 executive conferences, and advised on 240+ M&A transactions. The relationships we have formed with the executive teams at every major AEC firm make us the most trusted corporate finance, strategic, and M&A advisor.

 **EFCG is the leading advisor to AEC firms, providing expertise in:**

### Management Consulting



- Strategic Planning
- Corporate Financial Benchmarking
- Valuations
- Talent & Compensation
- Technology & Innovation
- Sustainability & ESG

### Mergers & Acquisitions



- Sell- & Buy-Side Assignments
- Capital Structure Analysis
- Corporate Divestitures & Tech Spinouts
- Strategic & Private Equity Partner Engagement
- Integration Planning
- Due Diligence & Market Studies

### Leadership Conferences



- Analysis on AEC Trends from EFCG's Proprietary Industry Database
- Perspectives from Subject Matter Experts and Industry Executives
- Invaluable Peer-Networking Opportunities

## Advanced Data Analytics & Insights

EFCG has the most comprehensive proprietary database in the industry

**6**  
Annual  
Surveys

**8M+**  
Data Points  
Every Year

**500+**  
Database  
Contributing Firms





**EFCG**  
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# TECHNOLOGY LEADERSHIP CONFERENCE

**June 16-17, 2025**

## ABOUT EFCG'S TECHNOLOGY LEADERSHIP CONFERENCE

With AI now emerging as one of the most transformative technologies of our time, there has never been a better moment for AEC firms to reimagine how they can turn these disruptions into opportunities. To bring fresh ideas to our AEC clients, EFCG will host our Technology Leadership Conference once again. This event will delve into industry trends impacting technology leaders and explore the associated business and financial implications.

Following last year's sold-out event, EFCG is excited to move to a larger venue in 2025. The conference will be held at Boston University's Computing and Data Sciences Conference Center. This innovative space will welcome an exclusive group of 120 technology leaders with invaluable learning and networking opportunities.

**BOSTON  
UNIVERSITY**



With sweeping views of the city as your backdrop, The Duan Family Center for Computing & Data Sciences offers dynamic event space in the heart of Boston University's campus.

### Dates & Times

Monday, June 16<sup>th</sup> 1:30 pm – 8:00 pm ET  
Tuesday, June 17<sup>th</sup> 8:30 am – 6:00 pm ET

### Conference Venue

**[Boston University's Computing & Data Sciences Conference Center](#)**  
665 Commonwealth Ave 17th floor  
Boston, Massachusetts

### Hotel Block Information

#### [Hotel Commonwealth](#)

500 Commonwealth Ave, Boston, MA 02215  
+1 (617) 933-5000

#### [Hyatt Regency Boston / Cambridge](#)

575 Memorial Drive, Cambridge, MA, 02139, USA  
+1 (617) 492-1234

Booking links with preferred rates will be provided with your conference confirmation email.

### Drive to Airports and Train Stations

Boston Logan International Airport (BOS): 20 minutes  
Amtrak Back Bay Station: 15 minutes  
Amtrak North Station: 15 minutes

### Photography & Press

Recordings and images from the event may be used for live or on-demand sessions, EFCG materials, or by other participating firms in their own promotions. If you prefer not to be recorded or photographed, please let EFCG know in writing at [efcg@efcg.com](mailto:efcg@efcg.com). Press will be invited to the event and may publish articles on the event and its sessions.

Photographs provided by Boston University





*(All Times in Eastern Time)*

**Monday, June 16, 2025**

**1:30 pm – 2:00 pm**

**Conference Attendee Registration**

**2:00 pm – 6:00 pm**

**Conference Welcome & Sessions**

**6:30 pm – 8:00 pm**

**Conference Welcome Reception & Dinner**



Reconnect with fellow technology leaders as you enjoy food and drinks in the heart of Boston.

**Tuesday, June 17, 2025**

**8:00 am – 8:30 am**

**First-Time Attendee Breakfast**

**8:30 am – 9:00 am**

**Breakfast Meet-and-Greet**

**9:00 am – 4:00 pm**

**Conference Sessions**

**4:00 pm – 6:00 pm**

**Conference Closing Session & Reception**

## SPONSOR SPOTLIGHT



Microsoft's leading Dynamics™ 365-based solution for the AEC industry, HSO's aec360 is a cloud-based business platform designed to meet the unique needs of architecture, engineering, and construction firms. aec360 provides an integrated industry solution for marketing and business development, project management, accounting, and human resource management, and was built to leverage the best of the Microsoft cloud, helping AEC firms drive productivity, collaboration, and insights across their organization. **Visit [www.aec360.com](http://www.aec360.com).**



TRANSEARCH is the global leader in executive search and leadership consulting. We build teams of transformational leaders who can stay one step ahead of a changing world. We are founded on a culture of partnership with a strong focus on excellence. Our vision is to move beyond what is defined as leadership and talent acquisition. We are motivated by what is "right" for our clients (and anticipating where they are going) and becoming a yardstick for quality. We are always pushing the envelope to stay ahead of the curve. Through proprietary innovation, world-class industry experts, and an unparalleled global network, we will find the right leader for your business – someone who will seamlessly integrate and be successful from day one. **Visit [www.transearch.com](http://www.transearch.com).**